



WHITEOAK CAPITAL

MID CAP FUND

(An open ended equity scheme predominantly investing in mid-cap stocks)

^Subscription through SIP and STP facility only

Spotting Potential Leaders is an Art, Bringing them Together is a Science.

^Lumpsum subscription/switch-in(s) to all the Plans & Options of WhiteOak Capital Mid Cap Fund through any mode/platforms is temporarily restricted with effect from September 14, 2022, till further notice. For more details, please refer the addendum available on our website www.mf.whiteoakamc.com. SIP = Systematic Investment Plan, STP = Systematic Transfer Plan

Opportunity Landscape in Mid and Small Cap Segment

Large Cap
Top 100 Stocks by Market Cap

Market Cap > Rs. 48,898 Cr.
No. of Stocks: 100

Mid Cap
Next 150 Stocks Ranked 101st to 250th

Market Cap > Rs. 16,814 Cr. but < Rs. 48,898 Cr.
No. of Stocks: 150

Small Cap
251st Onwards ranked stocks by Market Cap

Market Cap < Rs. 16,814 Cr.
No. of Stocks: 787[^]

^The universe considered is all listed stocks on NSE & BSE with Market Cap of More than Rs. 1000 Crore. Top 100 Companies by market cap are classified as Largecap, The next 101st-250th companies by market cap are classified as Midcap; 250 and beyond are considered as Smallcaps. Source: AMFI and Internal Research. Securities for which Marketcap data is not available are not considered. Based on AMFI's Stock Classification as on 31st December 2022.

Mid Cap: House of Many Market Leaders



Largest Consumer Durable company is a mid-cap



Largest Tyre company is a mid-cap



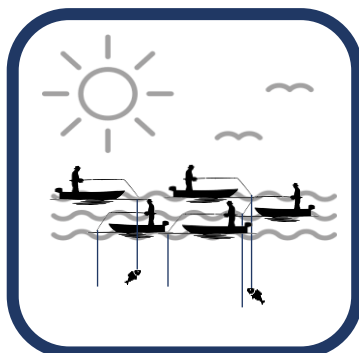
Largest QSR Chain is a mid-cap



Largest Hotel Chain is a mid-cap

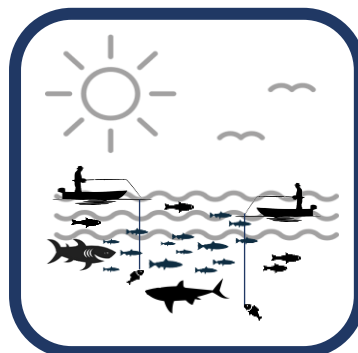
For illustration purpose only. Based on AMFI's Stock Classification as on 31st December 2022. The stock(s)/sector(s) mentioned in this slide do not constitute any recommendation and WhiteOak Capital Mutual Fund may or may not have any future position in this stock(s). Past performance may or may not be sustained in the future. The portfolio of the scheme is subject to changes within the provisions of the Scheme Information document of the Scheme.

SMID Segment : Many Opportunities but..



In Safer Sea
Lots of Fishermen + Few Fishes to Catch + Relatively Safer Environment

Large-Cap
Generally, in Large-Cap space many analysts cover the same stocks, which reduces the potential alpha generation



In Deep Sea
Few Fishermen + More Fishes + Risk of being attacked by Sharks

SMID-Cap
Space provides lots of alpha generation possibilities but with higher potential risks as well

Large Investment Team: Can help to identify opportunities available in SMID segment.

Internal Forensic Team: To create **Negative List of stocks** which can help in avoiding large Corporate Governance issues.

WhiteOak Capital Mid Cap Fund

Market Cap Wise Equity Exposure

Mid Caps

Minimum 65% of the Portfolio



Small Caps^

^Plus some allocation in Large Cap for Liquidity purpose and to capture some compelling opportunities

The allocations mentioned above are tentative and for illustration purpose only. Final portfolio can have higher or lower allocation depending on prevailing market scenario. Portfolio will be managed as per stated Investment objective, investment strategy & asset allocation in the Scheme Information Document (SID) and is subject to the changes within provisions of SID of the Scheme.

Investors may choose from wide range of additional SIP Variants to start their Long Term SIP with WhiteOak Capital Mid Cap Fund

WHITEOAK CAPITAL
GOAL SIP

WHITEOAK CAPITAL
FLEX SIP

WHITEOAK CAPITAL
SIP TOP-UP

WhiteOak Capital Goal SIP, Flex SIP, SIP Top-up are optional special facilities offered by WhiteOak Capital Mutual Fund for its schemes. Any of the special facilities does not in any way give assurance of the performance of any of the Schemes of WhiteOak Capital Mutual Fund or provide any guarantee of withdrawals through Systematic Withdrawal Plan (SWP) mode. Goal SIP allows investors to switch Systematic Investment Plan (SIP) investment amount to a target scheme post completion of SIP Tenure/Period & then monthly Systematic Withdrawal Plan (SWP) will continue from the target Scheme. The Start date of SWP will be the month following the Trigger date and the End date will be 31 Dec 2099. However, the SWP under Goal SIP shall be processed till units are available in investor's folio. The investor may select any other SWP Amount based on the initial SIP instalment amount and is not restricted to the default multipliers of Monthly SIP Instalments. For more details, please read Scheme Information Document and Terms & Conditions pertaining to Goal SIP/Flex SIP/SIP Top-up mentioned in the Application Form.

Why WhiteOak Capital Mid Cap Fund

- **Large Investment Team**
 - Covering ~1000 Stocks with more than Rs. 1000 Crore Market Cap
- **Balanced Portfolio Construction**
 - Portfolio of Pro-cyclical and Counter-cyclical stocks to help reducing macro economic shocks
- **Sectoral Analyst: Team within Team Structure**
 - Each sector is tracked by several analysts for in-depth analysis
- **Analysts' Experience**
 - Many analysts in team are tracking the same sector for more than a decade
- **Forensic for Negative List of Stocks**
 - Helps reduce possible accidents due to poor corporate governance
- **Tactical Allocation to Small Caps**
 - to capture compelling opportunities in this segment
- **Small Allocation to Large Caps for Liquidity**

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Structure & Key Terms

Category of the Scheme	Mid Cap Fund
Type of Scheme	An open ended equity scheme predominantly investing in mid-cap stocks
Investment Objective	The primary objective of the Scheme is to seek to generate capital appreciation by actively investing in and managing a diversified portfolio primarily composed of mid- cap stocks. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.
Asset Allocation Pattern	Equity & Equity Related Instruments of Mid Cap Companies** 65%-100% (Risk Profile- Very High) Equity & Equity Related Instruments other than above- 0%-35% (Risk Profile- Very High) Debt Securities and Money Market Instruments – 0%-35% (Risk Profile- Low to Medium) Units issued by REITs and InvITs- 0%-10% (Risk Profile- Very High) ** Investment universe of "Mid-Cap": The investment universe of "Mid-Cap" shall comprise companies as defined by SEBI from time to time. For detailed asset allocation, please refer to the Scheme Information Document
Plans	Regular Plan & Direct Plan
Options/ Sub option	Growth & Income Distribution cum Capital Withdrawal (IDCW)- (Payout / Reinvestment sub-option)
Minimum Redemption Amount	Rs. 500/- and in multiples of Re 0.01/- or account balance, whichever is lower
Load Structure	Entry Load- Not applicable Exit Load- 1.00% (of applicable NAV) if Units are redeemed/ switched-out within 1 month from the date of allotment, Nil thereafter
Fund Manager	Mr. Ramesh Mantri (Equity), Mr. Piyush Baranwal (Debt), Ms. Trupti Agrawal (Assistant Fund Manager), Mr. Shariq Merchant (Overseas Investments) (w.e.f. September 07, 2022)
Benchmark Index	S&P BSE Midcap 150 TRI

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Call us on 1800 3000 3060

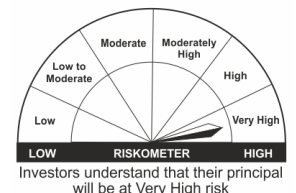
Or call your Mutual Fund Distributor



WhiteOak Capital Mid Cap Fund (An open ended equity scheme predominantly investing in mid-cap stocks) is **suitable for investors who are seeking***:

- Long term capital appreciation
- Investment in a diversified portfolio of equity and equity-related securities of companies primarily selected from the mid-cap segment of the Indian markets.

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**



The AMC will evaluate the Risk-o-Meter on a monthly basis and shall disclose the same along with the portfolio disclosure.

C/032/2/23

Mutual fund investments are subject to market risks, read all scheme related documents carefully.